

**We wish to acknowledge the following
for their support**

Thursday Afternoon Break Sponsor (\$750)

JEO Consulting Group, Inc.

Coffee Sponsor (\$400)

Southeast Iowa City Clerks Association

Silver Scholarship (\$250)

Jester Insurance Services, Inc.

Diamond Sponsors (\$500)

ICAP

Insurance Program Managers Group

Ruby Sponsors (\$250)

Bolton & Menk, Inc.

D.A. Davidson & Co.

UMB Bank

Sapphire Sponsors (\$100)

Jester Insurance Services, Inc.

Veenstra & Kimm, Inc.

Vendors

Beck Engineering, Inc. – Spirit Lake, IA

BerganKDV/Creative Planning – Urbandale, IA

Bolton & Menk – Eden Prairie, MN

ClerkBooks, Inc. – Garner, IA

Core & Main – Grimes, IA

D.A. Davidson & Co. – Des Moines, IA

Dorsey & Whitney LLP – Des Moines, IA

Edmunds Gov Tech – Northfield, NJ

Ferguson Waterworks – DeKalb, IL

Filament Essential Services – Lincoln, NE

Government Window – Kennesaw, GA

gWorks – Omaha, NE

HR Green, Inc. – Cedar Rapids, IA

ICAP – Clive, IA

Insurance Program Managers Gorup – St. Charles, IL

Iowa Municipal Workers' Compensation Association (IMWCA) – Des Moines, IA

IPI - Iowa Prison Industries – Des Moines, IA

ISG – Des Moines, IA

JEO Consulting Group, Inc. – Wahoo, NE

Jester Insurance Services, Inc. – Des Moines, IA

Metering and Technology Solutions – Norwalk, IA

MSA Professional Services, Inc. – Ankeny, IA

Northland Securities, Inc. – West Des Moines, IA

OPG-3, Inc. – Bloomington, MN

Peopleservice – Omaha, NE

PFM Financial Advisors LLC – Des Moines, IA

Piper Sandler & Co. – Des Moines, IA

PMA Financial Network LLC – Naperville, IL

Prairie Event Supply – Mingo, IA

SAM - Maryville, MO

Silversmith Data – Gaylord, MI

Snyder and Associates – Cedar Rapids, IA

Speer Financial, Inc. – Waterloo, IA

State Revolving Fund - Des Moines, IA

UMB Bank – West Des Moines, IA

Van Wert Company – Grundy Center, IA

Veenstra & Kimm, Inc. – West Des Moines, IA

IMFOA BOARD OF DIRECTORS

PRESIDENT

Trish Gleason, Assistant City Clerk, Dubuque

VICE PRESIDENT

Tricia Maiers, City Clerk/Treasurer, Dyersville

SECRETARY / TREASURER

Deb Wheatley Field, Retired City Clerk/Treasurer, Atlantic

BOARD OF DIRECTORS

Melissa Simmons, City Clerk, Latimer

Brian Weuve, Finance Director, Pella

Darryl Ten Pas, Finance Director, Sioux Center

Shelby Hagan, City Clerk, Bondurant

Christina Eicher, City Clerk, Lisbon

PAST PRESIDENT

Karyl Bonjour, City Clerk, Webster City

ADVISORY COMMITTEE

Karyl Bonjour, City Clerk, Webster City

Erin Learn, City Clerk, Manchester

Beverly Conrad, City Clerk, Wayland



IMFOA
Iowa Municipal Finance
Officers Association

**84th Annual Meeting
Spring 2024**

April 17-19, 2024

**Holiday Inn Des Moines Airport/
Conference Center
6111 Fleur Dr., Des Moines, Iowa**

IMFOA SPRING MEETING

April 17- 19, 2024

Holiday Inn Des Moines Airport/Conference Center

Badges will be required for admittance to all activities.

It is difficult to meet everyone's need regarding room temperature.

Please bring a jacket or sweater for your comfort.

SCAN FOR HANDOUTS



2023-2024 IMFOA Committees

ADVISORY COMMITTEE

Beverly Conrad - *Chair*
Erin Learn
Karyl Bonjour

RESOLUTION COMMITTEE

Brian Weuve - *Chair*
Christina Eicher

AUDIT COMMITTEE

Shelby Hagan - *Chair*
Tricia Maiers
Darryl Ten Pas

VENDOR EVENT COORDINATORS

Melissa Simmons - *Chair*
Christina Eicher
Brian Weuve
Karyl Bonjour

PUBLICITY/WEBSITE COMMITTEE

Deb Wheatley Field - *Chair*
Beverly Conrad
Tricia Maiers

EDUCATION COMMITTEE

Darryl Ten Pas - *Chair*
Shelby Hagan
Trish Gleason

CERTIFICATION CURRICULM COMMITTEE

Trish Gleason - *Chair*
Erin Learn
Nancy Earles
Sara Shonrock

CERTIFICATION REVIEW COMMITTEE

Sally Hinrichsen - *Chair*
Melissa Simmons
Laura Schaefer
Tracey Mulcahey
Barb Barrick

NOMINATING COMMITTEE

Beverly Conrad - *Chair*
Erin Learn
Karyl Bonjour

BUDGET COMMITTEE

Deb Wheatley Field - *Chair*
Brian Weuve
Melissa Simmons

AMBASSADOR COMMITTEE

Tricia Maiers - *Chair*
Shelby Hagan
Darryl Ten Pas

PLEASE SET
MOBILE DEVICES
TO SILENT OR
VIBRATE

WEDNESDAY, April 17, 2024

11:00 a.m. – 1:00 p.m. **Registration** – Des Moines Room
9:00 a.m. – 3:30 p.m. **Athenian Dialogue** – Room #397
1:00 – 4:15 p.m. **You Asked For It, You Got It, More Human Resource** – Iowa Hall
Amy Reasner and Holly Corkery, Lynch Dallas P.C.
Moderator: Trish Gleason, Assistant City Clerk, Dubuque
5:00 -7:00 p.m. **Iowa League of Cities Open House (500 W 7th Street – Des Moines)**

1:00 – 1:30 p.m.

Updates and Presentations – Sara Shonrock, Community Development Specialist, Iowa State University Extension & Outreach; Trish Gleason, Assistant City Clerk, Dubuque; Shelby Hagan, City Clerk, Bondurant; Beverly Conrad, City Clerk, Wayland

1:30 – 2:30 p.m.

Personalized Wellbeing for Workplace and Life Success – Charlie Notheis, Navigate WellBeing Solutions
Moderator: Melissa Simmons, City Clerk, Latimer

2:30 – 3:00 p.m.

Break – (Popcorn Bar)

3:00 – 5:00 p.m.

ChatGPT and Generative AI – Chris Porter and Chris Snider, Drake University
Moderator: Shelby Hagan, City Clerk, Bondurant

5:00 – 7:00 p.m.

Vendor Party - Tropical State of Mind - Ballroom

Door Prizes

FRIDAY, April 19, 2024

7:15 – 8:00 a.m.

Grab & Go Breakfast – Iowa Hall Foyer

8:00 – 9:00 a.m.

Legislative Update – Iowa League of Cities Staff

Moderator – Brian Weuve, Finance Director, Pella

9:00 – 9:15 a.m.

Break - Iowa Hall Foyer

9:15 – 11:15 a.m.

Rethink, Reimagine, Re-engage – Riding a New Wave of Adventure! – Steve Siemens, Siemens People Builders, Inc.

Moderator: Shelby Hagan, City Clerk, Bondurant

11:15 a.m.

Annual Business Meeting/Door Prizes

THURSDAY, April 18, 2024

7:30 a.m. **Registration** – Des Moines Room
8:11 -8:45 a.m. **First Timer's Orientation** – Ballroom
9:00 – 9:15 a.m. **Opening Ceremonies** – Iowa Hall
Welcome – President Trish Gleason, Assistant City Clerk, Dubuque
9:15 – 10:15 a.m. **Public Innovations and Efficiencies (PIE)** – Rob Sands, State of Iowa Auditor's Office
Moderator: Darryl Ten Pas, Finance Director, Sioux Center
10:15 – 10:30 a.m. **Break** – (Cookies, Water, and Soda)
10:30 a.m. – 12:00 p.m. **GovConnectIowa and State of Iowa Setoff Program** – Jerika Pellington and Chet Enginoire, Iowa Department of Revenue
Moderator: Tricia Maiers, City Clerk/Treasurer, Dyersville
12:00 – 1:00 p.m. **Lunch** - Courtyard