IOWA MUNICIPAL FINANCE OFFICERS ASSOCIATION BOARD MEETING DES MOINES, IOWA AUGUST 2, 2025

President Brian Weuve called the IMFOA Board of Directors meeting to order at 8:30 a.m. with the following Board Members present: Tricia Maiers, Trish Gleason, Darryl Ten Pas, Dawn Siebken, Christina Eicher (joined electronically), Erin Learn, Ann Van De Walle, Jodie Flaherty, and Deb Wheatley Field. Absent: Andy Lent. Those with voting rights were: Brian, Tricia, Darryl, Dawn, Christina, Jodie, and Ann.

NEW BOARD MEMEBER

Brian welcomed new Board Member Jodie Flaherty.

MINUTES

Tricia moved, Darryl seconded, to amend the June 7, 2025 minutes by adding Dawn as present. All in favor. Motion carried.

FINANCIAL REPORT

Tricia moved, Jodie seconded, to approve the Financial Report for June. All in favor. Motion carried.

DISBURSEMENTS

Jodie moved, Ann seconded, to approve the disbursements for June. All in favor. Motion carried.

IOWA LEAGUE OF CITIES UPDATE

Aric Cudnohosky reported that Google search for IMFOA has been updated and he explained what updates have been made to the Certification Database.

IIMC REGION VI UPDATE

Trish reported that the mid-year meeting will be held March 5-6, 2026 at a location to be determined and that the Board is working on the policies. She also noted that the financial results are not yet available regarding the item donated by Region VI for the silent auction held at the recent IIMC Conference in St. Louis.

COMMITTE ASSIGNMENTS

Brian noted that with the resignation of Board Member Jess Drake, she will need to be replaced as the Chair of the recently formed Legislative Advocacy Committee. After some discussion, Brian said he would reach out to Shelby Hagan to see if she would now be the Chair and Jodie agreed to represent the Board on the Committee. The description of the Committee will then need to be updated since it previously listed a Board Member as the Chair.

RETRACTABLE BANNER

The Board reviewed the wording for a proposed retractable banner to be displayed at the conferences, but after consideration the consensus was to instead distribute a laminated card to conference attendees with said wording. Brian will look into the pricing of doing so.

ONLINE STORE COORDINATOR

Ann volunteered to replace Jess Drake as the new coordinator to work with Iowa Prison Industries regarding which merchandise will be available for purchase.

PROPOSED AMENDMENTS TO RECERTIFICATION REQUIREMENTS.

At the last meeting, the Board approved recommendations from the Certification Review and Curriculum Committees regarding the IMFOA certification process. Brian noted that he received feedback from some committee members with concerns regarding those recommendations. The Board discussed the recommendations further and suggested that any educational sessions not on the recommended list need to be approved by the Curriculum Committee. Thus, credits will not be granted for courses offered by the entities listed as Great Educational Opportunity Providers. Brian will present the final recommendations to the Board, and the Certification Review and Curriculum Committees with a joint meeting of the Board and both committees to be held prior to the Board Meeting on October 17, for consideration of these recommendations.

FALL 2025 CONFERENCE PLANNING

- Registration fee of \$50 for both sessions on Wednesday.
- Suggested categories for Music/Video Bingo.

ADJOURNMENT

With no further business, Trisha moved, Dawn seconded, to adjourn at 11:00 a.m. All in favor. Motion carried.

Respectfully submitted,

Deb Wheatley Field Secretary/Treasurer