

IOWA MUNICIPAL FINANCE OFFICERS ASSOCIATION
BOARD MEETING
April 11, 2025

President Brian Weuve called the IMFOA Board of Directors meeting to order at 12:36 p.m. with the following Board Members present: Tricia Maers, Trish Gleason, Darryl Ten Pas, Chrissi Wiersma, Dawn Siebken, Christina Eicher, Jess Drake, Andy Lent, Erin Learn, and Deb Wheatley Field. Those with voting rights were: Brian, Tricia, Darryl, Chrissi, Dawn, Christina, Jess, and Andy.

NEW BOARD MEMBERS

Brian welcomed newly elected Board Members Jess Drake and Andy Lent. Brian noted that included in the agenda packets were the Board of Director's Contact List, Information and Policies, as well as the Constitution and By-Laws.

APPOINTMENT OF SECRETARY/TREASURER

Tricia moved, Christina seconded, to appoint Deb Wheatley Field as Secretary/Treasurer until October 17, 2025 (her resignation date). All in favor. Motion carried.

ADVISORY COMMITTEE APPOINTMENT

Dawn moved, Tricia seconded, to appoint Erin Learn to the Advisory Committee for the term ending in 2026. All in favor. Motion carried.

MINUTES

Christina moved, Dawn seconded, to approve the March 15, 2025 and March 31, 2025 minutes as presented. All in favor. Motion carried.

TREASURER'S REPORTS

Christina moved, Jess seconded, to approve the Financial Report and March disbursements, as presented. All in favor. Motion carried.

UPCOMING BOARD MEETING DATES

- June 6 - 7, 2025 - Pella
- August 1 - 2, 2025
- September 19, 2025 – Teleconference
- October 15 - 17, 2025 – Fall conference
- November 7 - 8, 2025
- January 16, 2026 - Teleconference
- March 13 - 14, 2026

- April 15 - 17, 2026 - Spring conference

RETIREE MEMBERSHIPS

Christina moved, Tricia seconded, to approve the retiree memberships for Roxanne Schneider, Ann Wingerter, Jody Smith, Karyl Bonjour, and Deb Field. All in favor. Motion carried.

CERTIFICATION REVIEW COMMITTEE APPOINTMENT

Dawn moved, Christina seconded, to appoint Barb Barrick to the Certification Review Committee for the term ending in 2030. All in favor. Motion carried.

IOWA LEAGUE OF CITIES UPDATE BY MICKEY SHIELDS AND ARIC CUDNOHOSKY

- Will soon be hiring a Membership Services Coordinator.
- Improving on what is required of the League regarding the contract with IMFOA.
- Hoping for improvement in the next dues renewal process.
- The process for adding more classes to the Certification Database was explained.

COMMITTEE DESCRIPTIONS/STRUCTURE

Discussed what the description and guidelines should be for the soon to be formed Advocacy Committee. The consensus was for it to be chaired by a Board Member and also have nonmembers serve on it. Jess and Brian agreed to work on a description and the duties for said committee.

Other changes suggested to the committee structure were:

- The Budget and Audit Committee be combined.
- The Resolution, Technology, Publication, and Registration Committees be eliminated.
- The Ambassador Committee be renamed the 1st Timer's Committee.
- Have a League staff member serve on the Website Committee.
- The addition of a Vendor Committee.

Upon the restructuring of the committees, Brian will make committee assignments.

SPRING 2025 CONFERENCE FEEDBACK

The conference seemed to go well with many favorable comments received, however, there was an issue with the dropage of the internet.

FALL 2025 CONFERENCE PLANNING

Board Members were asked to begin thinking about possible speakers and will begin further planning of the conference at the June 7, Board Meeting.

UPCOMING TELECONFERENCE

- April 16, 2025

ADJOURNMENT

Tricia moved, Andy seconded, to adjourn at 3:02 p.m. All in favor. Motion carried.

Respectfully submitted,

Deb Wheatley Field,
Secretary/ Treasurer