

**IOWA MUNICIPAL FINANCE OFFICERS ASSOCIATION
BOARD MEETING
January 16, 2026**

The IMFOA Board of Directors met via Teams at 1:00 p.m. with President Brian Weuve presiding. The following Board Members were present: Brian Weuve, Dawn Siebken, Ann Van De Walle, Darryl Ten Pas, Christina Eicher, Trish Gleason, Andy Lent, Tricia Maiers, Jodie Flaherty, and Ann Wingerter. Absent: Erin Learn. Those with voting rights were Brian, Dawn, Ann V., Darryl, Christina, Andy, Jodie, and Tricia.

Also present: Sara Shonrock and Aric Cudnohosky.

MINUTES

Tricia moved, Jodie seconded, to approve November 8, 2025, minutes. All in favor. Motion carried.

FINANCIAL REPORTS

Darryl moved, Dawn seconded, to approve the Treasurer's Reports as presented. All in favor. Motion carried.

Christina moved, Tricia seconded, to approve the Disbursements Report as presented. All in favor. Motion carried.

UPDATES

- **Iowa league of Cities** - Aric stated that the changes to the Certification Dashboard are in progress and it is getting close to the testing phase. At this time there is no date on when the testing will begin. Open Records/Open Meetings training continues.
- **IIMC** - Trish provided a memo with highlights from the past year. One note is that IIMC cleared up some policy and procedures. The regional mid-year meeting will be held March 6 – March 7, 2026, in Bloomington, MN.
- **ISU EXTENSION** - Sara noted some changes in classes and credits starting in 2026. The Institute will be held June 15 – 18, 2026, and the Academy will be held June 16 – 18, 2026. Scholarship information should be sent out mid-February.
- **IMFOA COMMITTEE** -
 - Curriculum Committee – Nancy Earles submitted her resignation. Someone will be appointed to replace her in the next few months.
 - Conference Committee – definitions for training need to be sent to Andy.

PROPOSED AMENDMENTS TO IMFOA RECERTIFICATION REQUIREMENTS

Trish provided a memo outlining her meetings with Curriculum and Certification Committee members on amending the recertification and the recommendations for amendments to the IMFOA recertification requirements.

The recommendations are:

- Electronic Application, Recordkeeping and Payment System
- Revising Credit Structure

- Dashboard and Credit Tracking System Enhanced Usability
- Organized Training Sessions

Tricia moved, Dawn seconded to approve the recommendations and authorize 15 hours of time for the Iowa League of Cities to make the changes. All in favor. Motion carried.

APPOINTMENT/CREATION OF A CONFERENCE REVIEW COMMITTEE.

Brian, Darryl, Andy, Trish, and Jodie were appointed to a new Conference Review Committee.

HOTEL CONTRACT RENEWAL PROCESS DISCUSSION

Brian provided information on the Holiday Inn contract renewal contract that he had but was waiting for additional information from Barb Reynolds.

The board discussed items that might be important to include in the contract.

The hotel is considering requiring a form with contact information for those wanting to be direct billed so that they have the correct information for billing. Barb indicated that there would most likely be a room rate increase.

PAYMENT OPTIONS DISCUSSION

Ann W. presented information on other types of payment options.

Darryl moved, Jodie seconded, to work with Stripe to offer E-check payments. All in favor. Motion carried.

SPRING 2026 CONFERENCE PLANNING

The board wrapped up the planning for the Spring 2026 Conference. Highlights were:

- Vendor Party Wednesday night – the theme will be the celebration of 250th year of independence – From 1776 to today, IMFOA is leading the way.

There will be a Bingo game, and participants will get stickers from the vendors. Food will be hamburgers, hot dogs, and pie.

Christina is working with Ann W. to get a travel mug for IMFOA's prize and requested approval of spending \$150 on supplies. Dawn moved, Andy seconded, to approve the purchase of the travel mug and \$150 for supplies. All in favor. Motion carried.

- Conference shirt - Ann V. recommended a navy-blue long-sleeved hoodie. She will work with Tricia on how to get the selection added to the registration.
- Thursday morning vendor breakfast - fruit and muffins will be served. Friday morning breakfast will not be provided.
- Excel training - Erin is contacting DMACC about providing the training on Wednesday.
- Resource tables – several options were discussed. Brian is going to contact the League to see who we had at prior conferences.

- First Timers Orientation – will need to change the location due to the vendor breakfast.
- Opening ceremonies – usual procedure with color guard if available.
- Certification award ceremony – 11:30 a.m. on Thursday before lunch.
- Session Information – deadline to give Andy the information on the sessions is February 6th.
- Annual meeting and board meeting at the end of the conference and following the conference.
- Wednesday session fees – Christina moved, Darryl seconded to charge \$25 per session and adding a \$15 per session late fee. All in favor. Motion carried.
- Board T-Shirts – board members will purchase red shirts that will have IMFOA logo and bring them to the March board meeting. Trish will get them printed and bring them to the April conference.

NEXT BOARD MEETING

The next board meeting will be held in Des Moines on March 13 & 14, 2026.

ADJOURNMENT

With no further business, Andy moved, Dawn seconded, to adjourn at 3:04 p.m. All in favor. Motion carried.

Respectfully submitted,

Ann Wingerter
Secretary/Treasurer